Getting Organized

Presented by Sheryle Gillihan, Director of Partner Solutions CauseLabs

Good Intentions

Are Not Enough

Don´t Get Addicted to Being Busy

We crave tools.

What's best tool for the job at hand?

Do you need to manage tasks, designs,
software development, programs or customers?

What works for your daily flow?

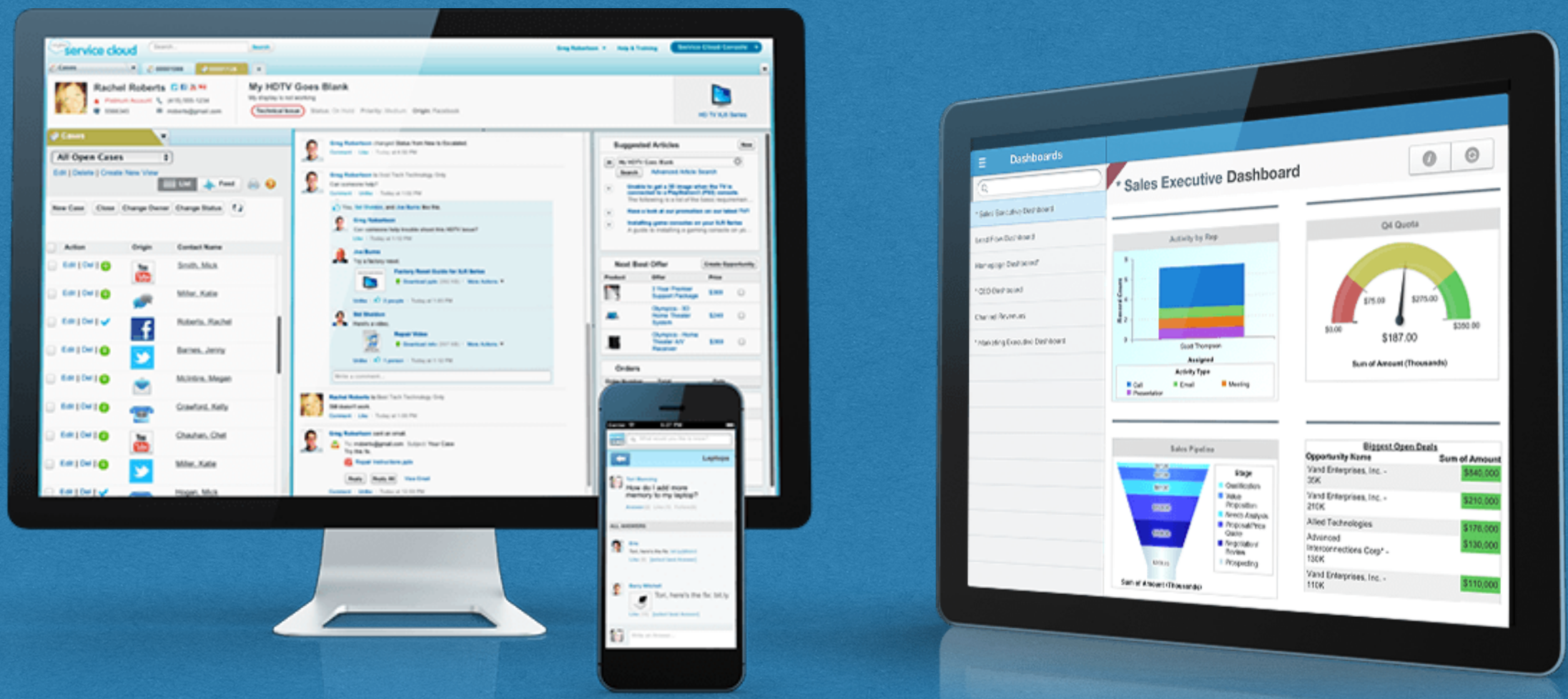
Do you work better with desktop, mobile or both?

Simplify.

Busy ≠ Productivity

www.salesforce.com/solutions/nonprofits

Salesforce CRM



Customize for almost anything. Sync anywhere.

Salesforce for Nonprofits

Also see: www.salesforcefoundation.org/products

- Customer Relationship Manger
  Manage leads, volunteers or donors.

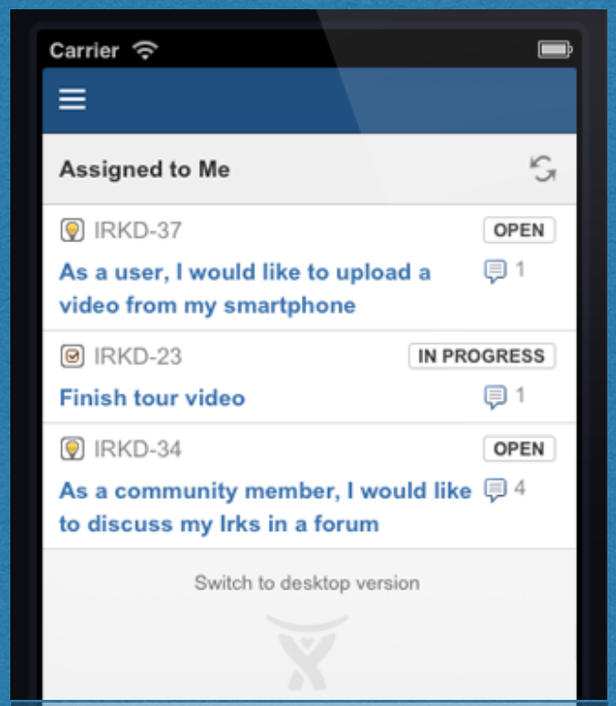
- Has a large marketplace of add-ons.

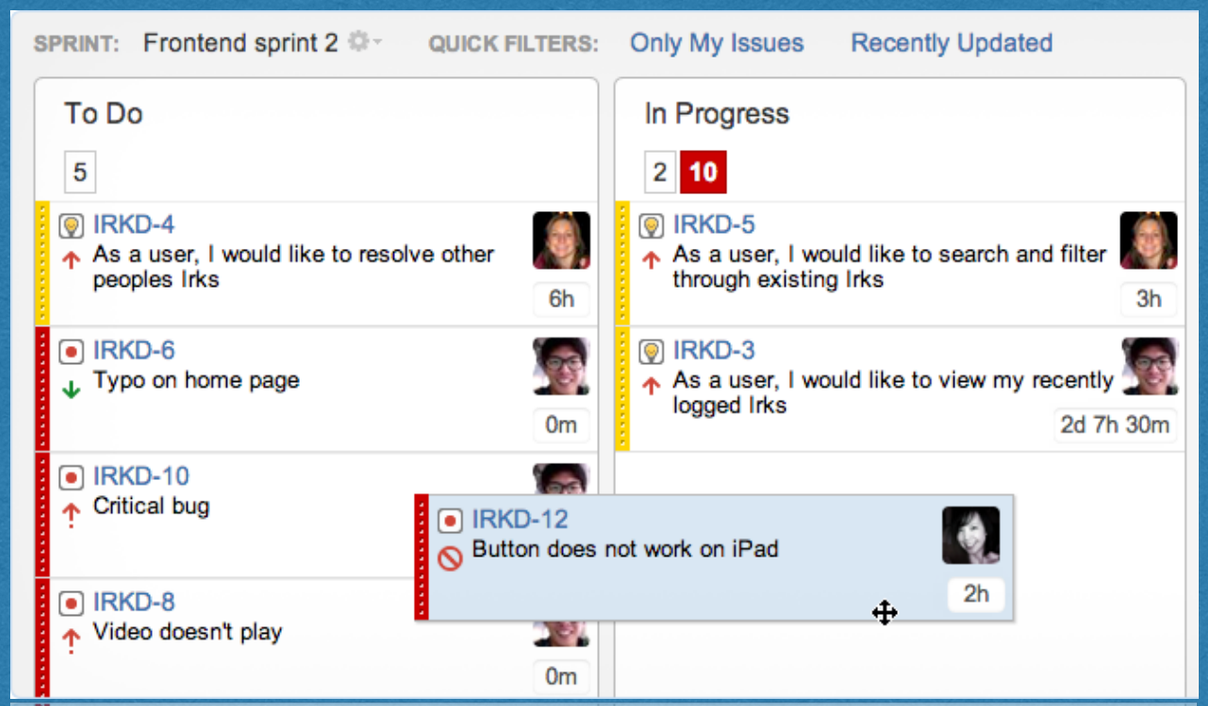
- Nonprofit price: $30/mo per person
  10 seats included.

www.atlassian.com/software/jira

JIRA Project Management

Software development tools for web or mobile.





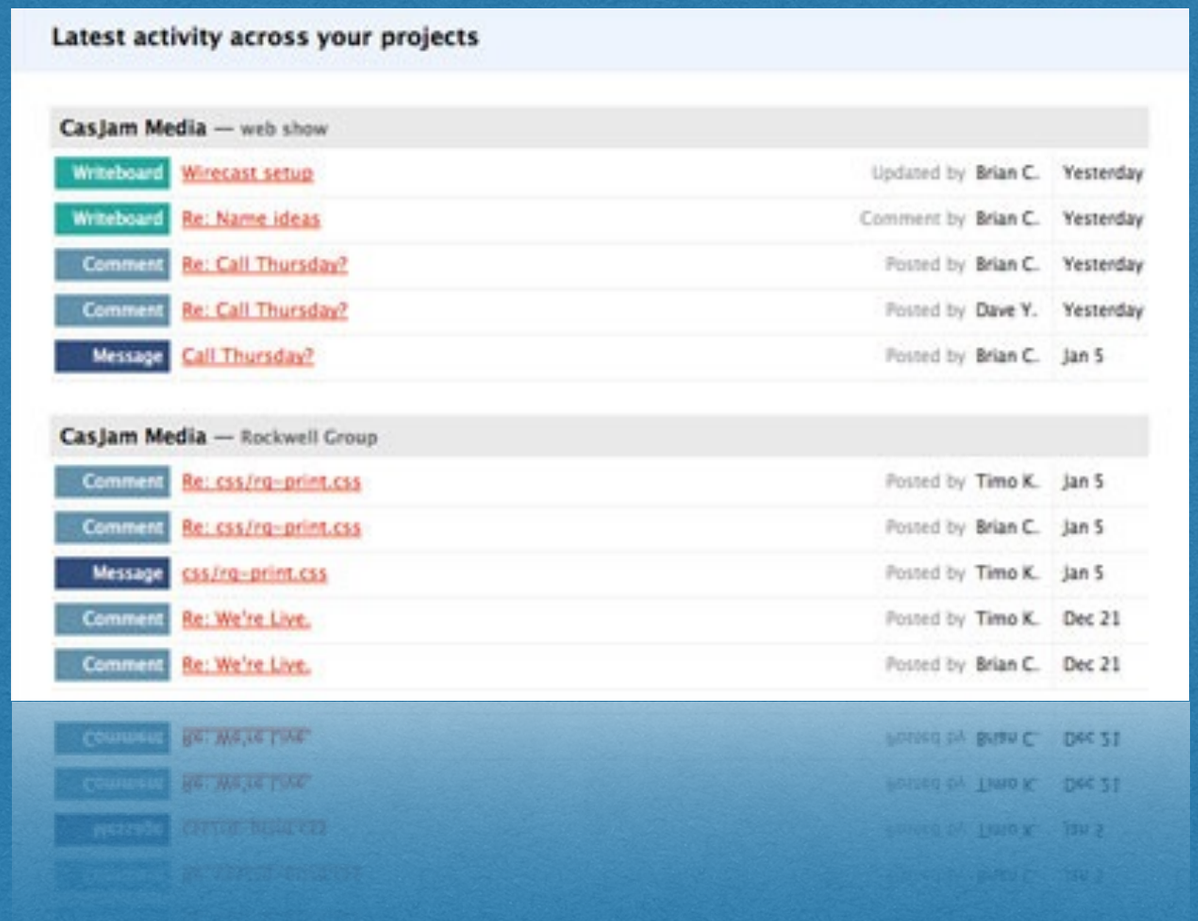
FREE

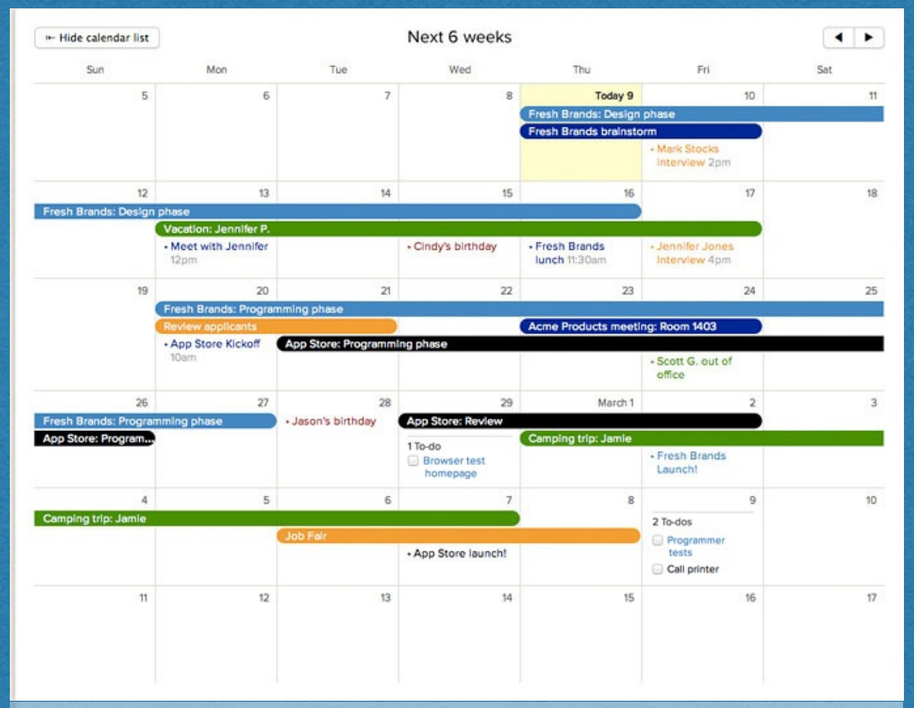
JIRA Project Management

- Robust development workflow and collaboration
- Free licenses are available for qualified open source projects, nonprofits and classrooms.
- Alternately, prices start at $10/mo for up to 10 users

www.basecamp.com

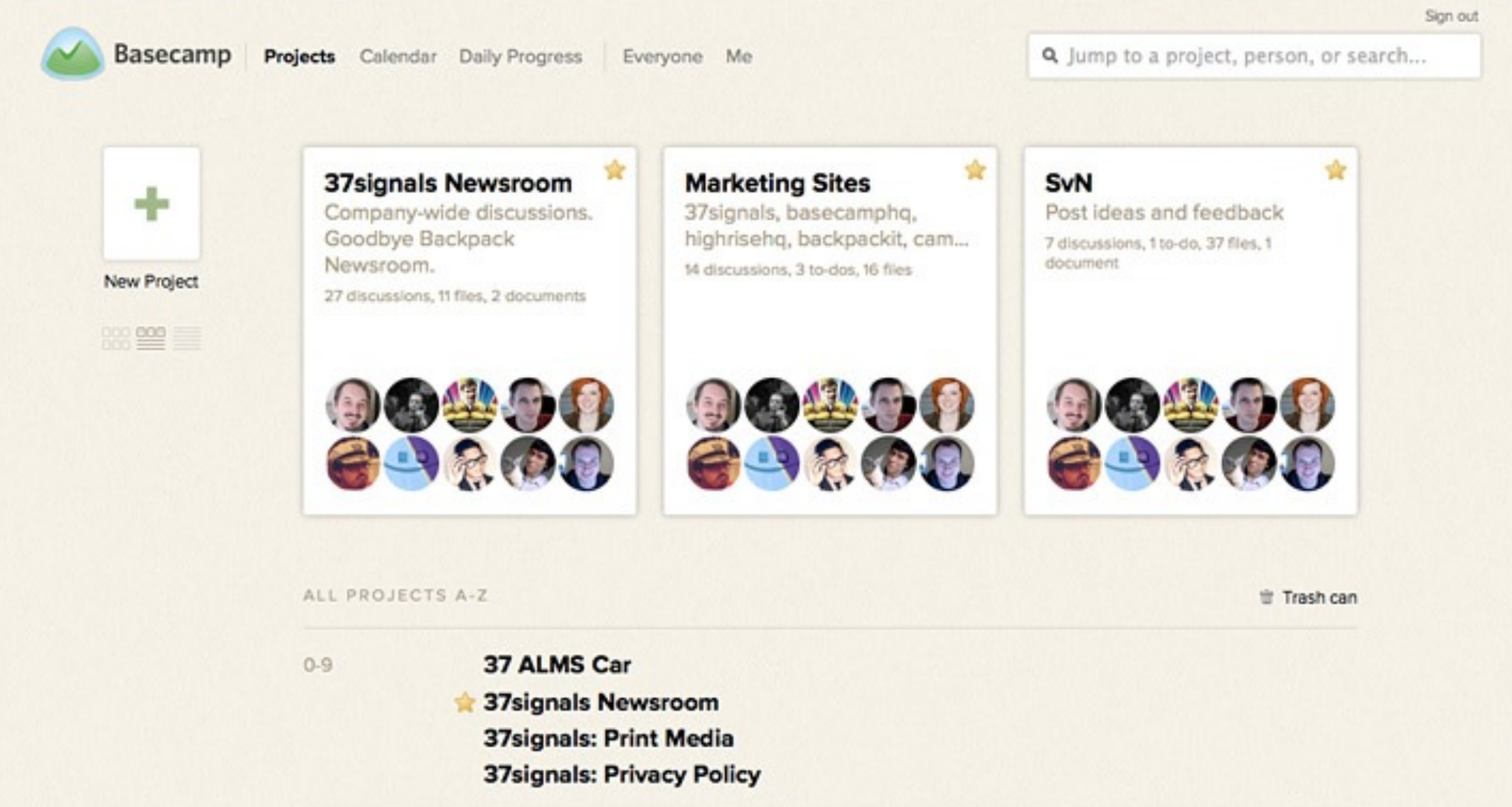
Basecamp





Tools for task management and basic project management. Packages start at $20/mo

Basecamp

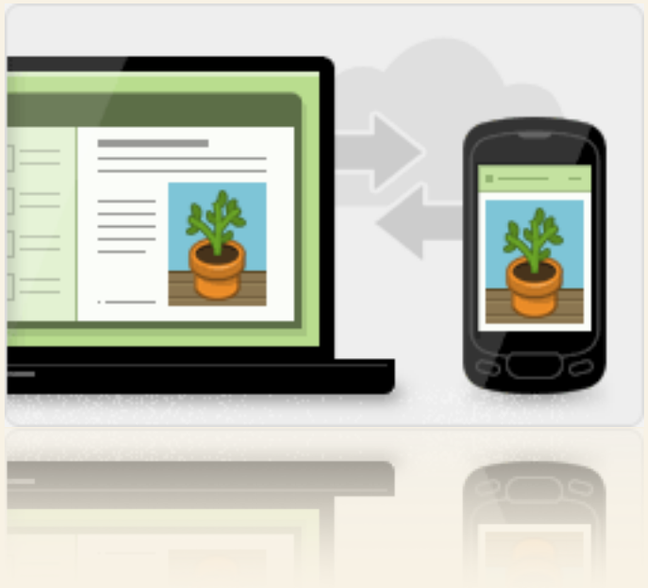


Access your projects on web or mobile devices.

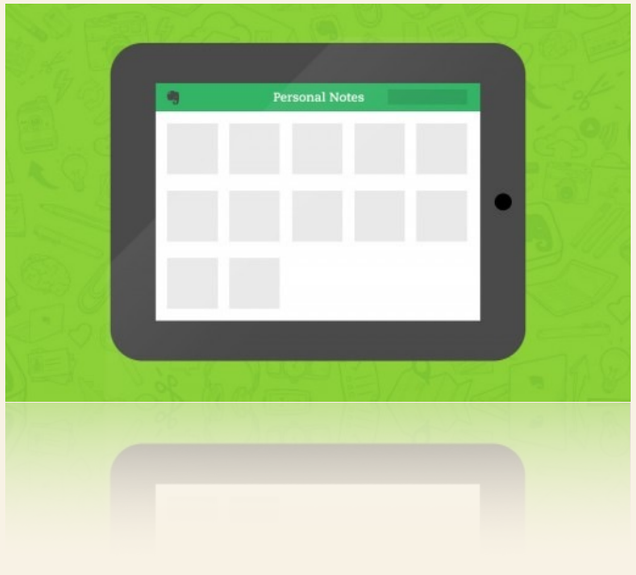
EVERNOTE®

www.evernote.com

EVERNOTE®



Sync and
access on
any device



New custom
interface
for tablets

Work with
friends and
colleagues

FREE

A tool for knowledge sharing.

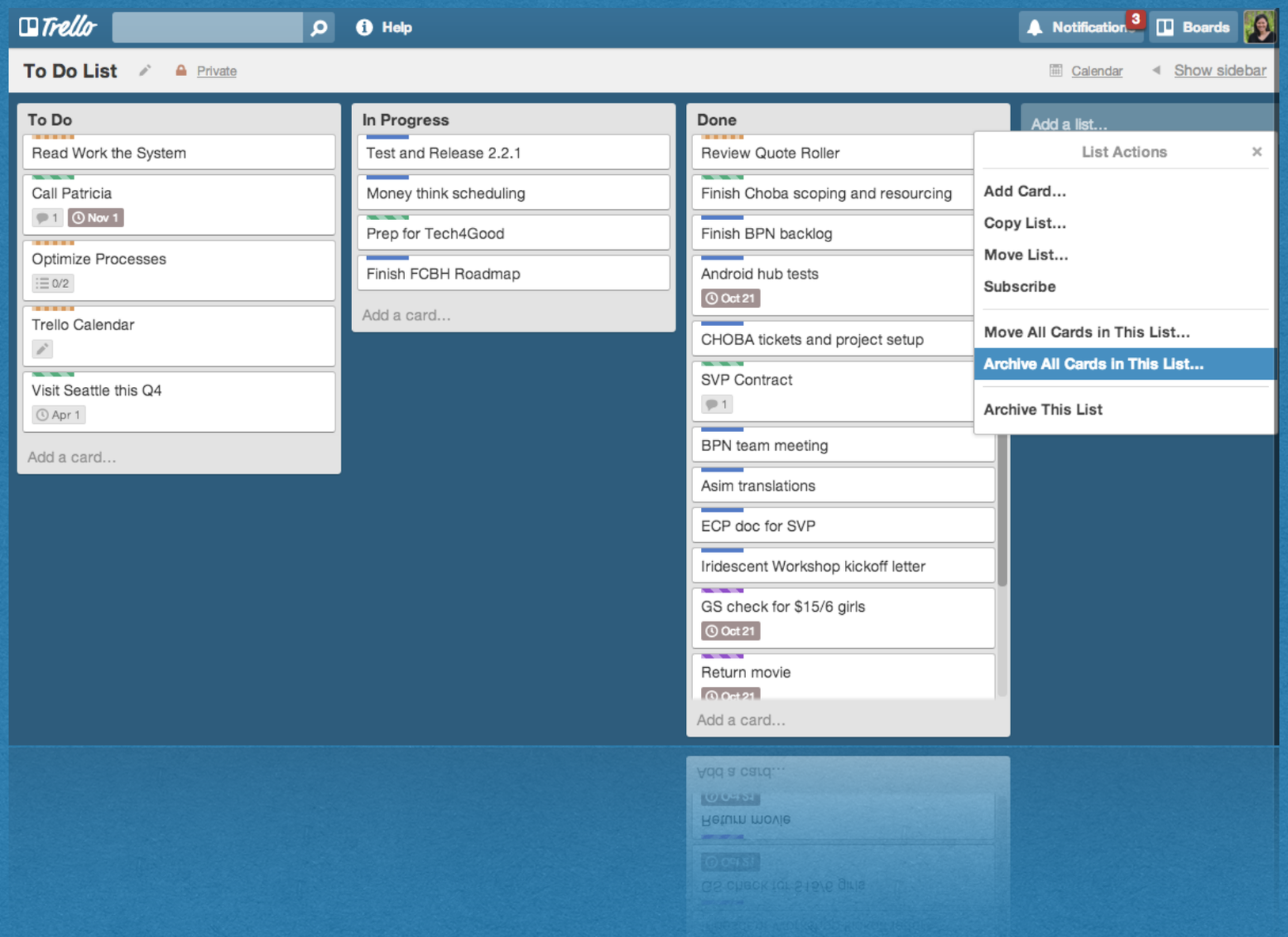
Business Accounts
$10/mo per person

https://evernote.com/business

Trello

www.trello.com/tour

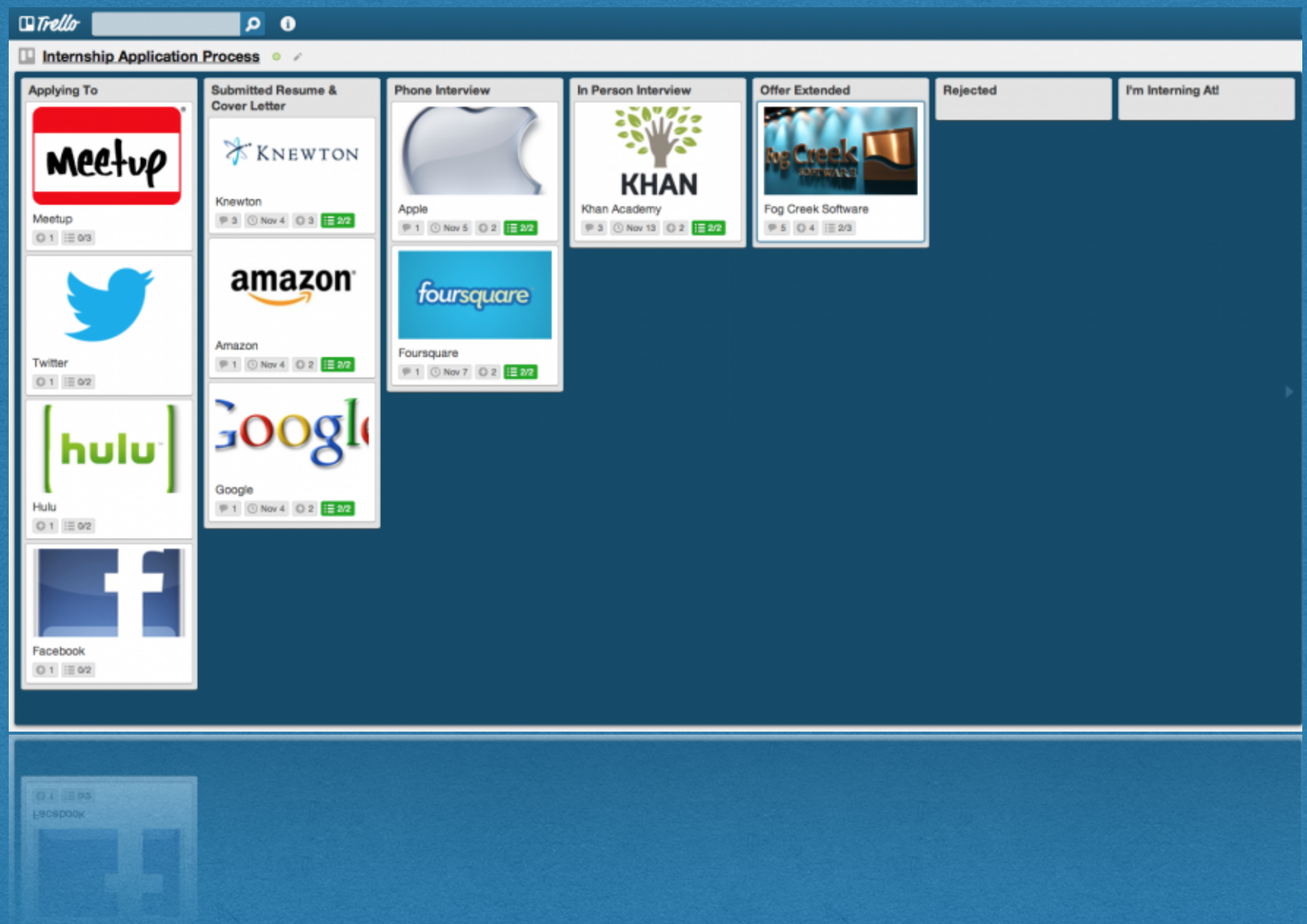
Trello



Define your columns. Drag and Drop. Collaborate.

Trello

FREE



Free mobile and web apps to manage your lists.

Eliminate the Toolbox Clutter

“Productivity is never an accident.
It is always the result of a commitment
to excellence, intelligent planning,
and focused effort.”

Paul J. Meyer

Key Take Aways

Choose the best tool for the job.

Pick a tool to match your use case.

Keep it simple.

Focus on results, not activity.

Many Thanks!

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